CFAI and ANU Partnership Program Scholarships

CFA Program Partnership

In May 2011, ANU was awarded partnership status with CFA Institute for our Bachelor of Finance program with a major in Capital Markets. In January 2013, the partnership has been further extended to include the Master of Finance program. This recognizes that the degree program will cover at least 70 percent of the CFA Program Candidate Body of Knowledge including the CFA Institute ethical and professional standards.

Recognition as a CFA Program Partner signals that the degree’s curriculum is closely tied to professional practices and is well suited to students preparing for the CFA exams. In addition, the CFA Institute partnership offers unique benefits to our students including gaining access to professional development opportunities provided in conjunction with CFA Society of Sydney and other key industry bodies.

About the CFA Program

The CFA Program sets a standard for developing the skills, standards, competence, and integrity of financial analysts, portfolio managers, investment advisers, and other investment professionals worldwide. It is widely considered the investment profession’s most rigorous credentialing program. CFA Institute has more than 94,000 members, who include the world’s more than 83,000 CFA charter holders, as well as 136 affiliated professional societies in 57 countries and territories.

More information may be found at: www.cfainstitute.org.

To become a CFA charter holder, you must complete three exams. Each exam requires approximately 300 hours of preparation and study materials are provided by CFA as part of the examination fee. As part of our program partnership ANU offers 5 scholarships to ANU students which covers part of the exam fee every fiscal year.
Eligibility

Applicants must be full-time ANU students enrolled in the final year of their Bachelor of Finance program, or full time graduate students enrolled in Master of Applied Finance or Master of Finance.

The ANU can award 5 scholarships to current students for the CFA exam in December (Level I only).

Application

The December 2016 exam scholarship application deadline is 21 August 2016. Please apply by completing the application form provided and e-mail an Acrobat (.pdf) version of the completed form, together with a letter of motivation (1 page) and your academic transcript, to: Lili.Dai@anu.edu.au.

Outline why you are interested in pursuing the CFA qualification in your letter of motivation. Please ensure that the letter is written in Time New Roman 12pt font with single line spacing and margins of at least 2.5 cm.

Letters which do not comply with these formatting requirements, are not e-mailed, or are e-mailed in the wrong form will be deemed invalid.

The applicants will be first screened according to the content of their letter of motivation. Remaining applicants will then be ranked by their academic record.

Successful applicants will be notified by email before 28 August 2016. Unsuccessful applicants will not be notified.

For more information, please contact the

CFAI-ANU Partner Program Director through

Lili.Dai@anu.edu.au
ANU Research School of Finance, Actuarial Studies and Statistics

Application Form

CFAI-ANU Partner Program Scholarship

First Name: __________________________________________________________

Last Name: __________________________________________________________

Email Address: ______________________________________________________

Student ID: _________________________________________________________

Enrolled Program: ___________________________________________________

Expected Program Completion Date: ________________________________

Have you attached the letter of motivation? ___________________________

Have you attached the academic transcript? __________________________

Application Deadline

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Application Signature: _______________________________________________

Date: _______________________________________________________________